



Thank You

for your promise to our Jewish community to provide for future generations and assure continuity of services and programs by signing the Letter of Intent [LOI]. Your LOI will provide a legacy gift to your favorite organizations. We are asking for you to confirm the formalization of your legacy gift by completing this Legacy Confirmation Form.

This program is sponsored by The Jewish Federation of Sarasota-Manatee in partnership with the following organizations:



Legacy Gift Confirmation

I/We _____, of _____ (city, state) confirm that I/we have legally provided for my/our community through the LIFE & LEGACY™ initiative of The Jewish Federation of Sarasota-Manatee, for the benefit of the following organizations:

- | | |
|---|--|
| <input type="checkbox"/> Chabad of Bradenton and Lakewood Ranch | <input type="checkbox"/> The Jewish Federation of Sarasota-Manatee |
| <input type="checkbox"/> Chabad of Sarasota & Manatee | <input type="checkbox"/> Jewish Housing Council Foundation |
| <input type="checkbox"/> Chabad of Venice & North Port | <input type="checkbox"/> Temple Beth Israel |
| <input type="checkbox"/> Hershoin Schiff Community Day School | <input type="checkbox"/> Temple Beth Sholom |
| <input type="checkbox"/> Jewish Family & Children's Service of the Suncoast, Inc. | <input type="checkbox"/> Temple Emanu-El |
| | <input type="checkbox"/> Temple Sinai |
| | <input type="checkbox"/> Other _____ |

I/we have provided for this gift within my/our estate plan/s and confirm that I/we have made the appropriate legal arrangements to ensure that this will be accomplished on, or about the time, of my/our passing. I have currently provided that my/our commitment is acknowledged with the following document: **(Please provide a copy of the pertinent pages to make sure that your wishes are met.)**

- | | |
|---|--|
| <input type="checkbox"/> Bequest in Will | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Beneficiary of Retirement Plan | <input type="checkbox"/> Cash Endowment Gift |
| <input type="checkbox"/> Other: _____ | |

I am pleased to be able to support the Sarasota-Manatee Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____ % of my/our estate.

Donor Signature(s)

Donor Name: _____ D.O.B. _____

Donor Name: _____ D.O.B. _____

Address: _____

Optional (for further assistance)

- My estate planning attorney is _____
Phone _____ Email _____
- My financial planner is _____
Phone _____ Email _____
- Other _____

If you have not already submitted confirmation of your legacy gift, please complete and return this form to:

ATTN: Gisele Pintchuck
LIFE & LEGACY™ Director
580 S. McIntosh Road, Sarasota, FL 34232



For more information, contact Gisele Pintchuck at:
941.706.0029 | gpintchuck@jfedsrq.org